

"Creating a life of significance through intergenerational wealth."

COMPANY OVERVIEW

The Chronicles Group is a full-service insurance brokerage specializing in providing and managing a broad range of wealth strategies, as well as life and health insurance coverage for commercial clients, state, local, and Federal Government agencies. We are committed to the following:

- > Providing the highest standards of excellence and integrity within the industry
- > Developing long-term relationships to provide a rapid response to address your requirements
- Providing exceptional customer service

WHY WE ARE DIFFERENT

The Chronicles Group brings a wealth of knowledge and extensive experience in the following areas:

- Regulatory Compliance
- > Corporate Governance
- Analytics

- Risk Management
- > Employee Benefits
- Benefit Administration

OUR VALUE PROPOSITION

- > Client Relationship Management
- > Plan Administration and Management
- ➤ Risk Control and Analysis
- ➤ Asset Protection and Liability

- Captive Management
- ➤ Comprehensive Review of Insurance Needs
- Professional Advice
- Comprehensive Consulting

NAICS CODES

- ➤ 524113 Direct Life Insurance Carriers
- ➤ 524114 Direct Health and Medical Insurance Carriers
- > 524210 Insurance Agencies and Brokerages

CONTRACT VEHICLES

- ➤ WOSB/EDWOSB Sole Source
- Purchase Order
- ➤ Blanket Purchase Agreement
- Delivery Order / IDIQ

EXPERIENCE

- Department of Defense
- Department of the Navy
- > Department of the Air Force
- National Aeronautics and Space Administration
- ➤ General Electric

- Massachusetts Institute of Technology
- Booze Allen Hamilton Inc.
- Martin Marietta Inc.
- ➤ Hughes Space Systems
- > RCA

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